













## 1. Introduction

Industrial raw materials are once again at the forefront of policy discussions,

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During the COVID-19 pandemic, in contrast to the GFC, prices of imported precious stones,







## 2. Data and concordances

In order to facilitate an analysis of the possible impact of export restrictions on raw materials critical for the

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(e.g. tonnes of production or known reserves) while trade data is available in values.<sup>9</sup> Descriptive statistics on production and reserves are therefore not directly comparable with those on restrictions or trade, although they can still be used for broad compampar



14 p

3.

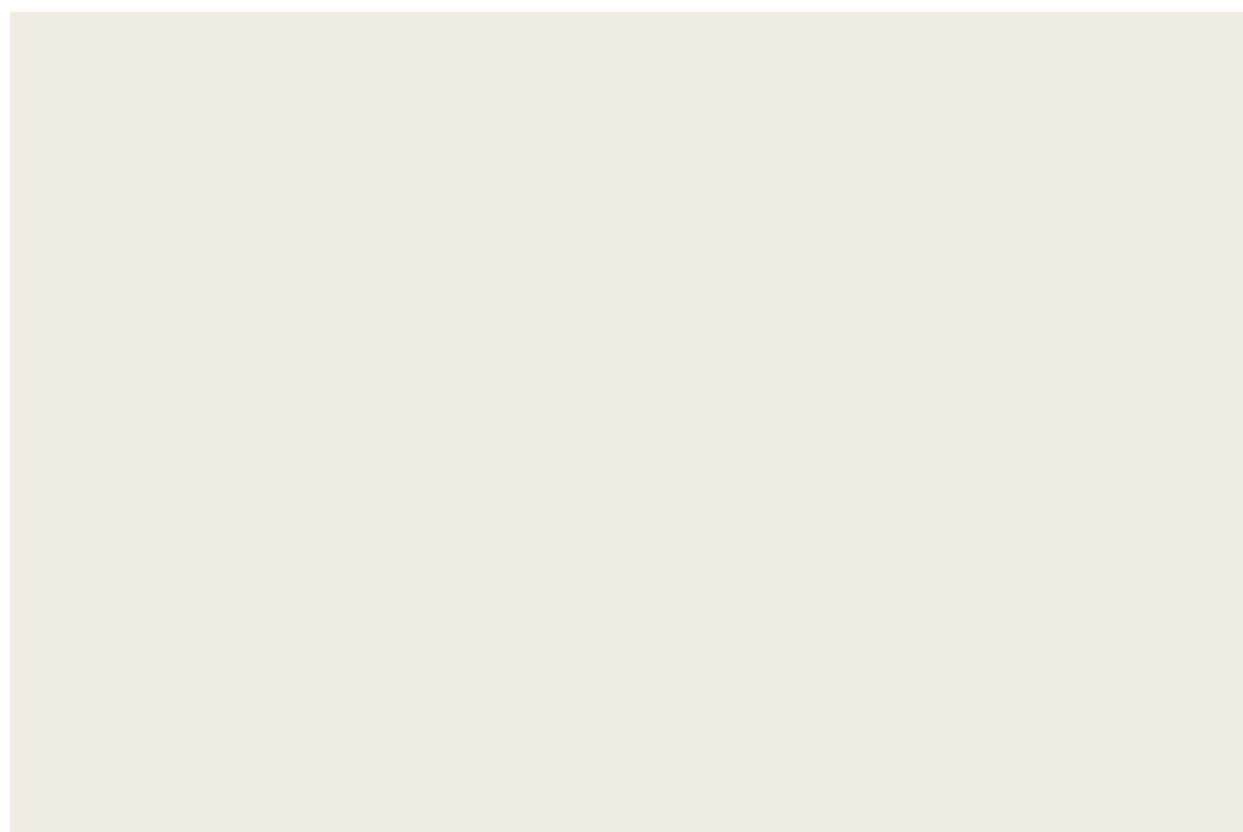






## Concentration







Distinguishing simultaneously between

















consumed in the importing countries and whether trade links concern intra or extra-firm trade flows. This approach G[ ] TJETQ









from Chile and an from nd t4( )( )] TJETQq0.000008871 0 595.32 841.92 reW\* nBT/F4 9.96 Tf1 0 0264.246.9 741.82 Tr







materials and all countries covered in the OECD database grew from 3 337 measures<sup>24</sup> at the end of January 2009 to 18 263 in December 2020—the last period covered in the analysis here, i.e. by morg0139na



Figure 4



















48 p

as *arsenic* and *zinc* all recorded



Three *waste and scrap*



Figure

52 p

policy instruments (e.g.

















60 p

Product                      HS2007      HS Description

Product                      HS2007



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Product	HS2007	HS Description	Product	HS2007	HS Description
Natural graphite	250490				

Product











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Product	HS2007	HS Description	Product	HS2007	HS Description
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70 p

























Figure A C.7. Top 3











## Annex D. Tables and figures accompanying Section 4

Figure A D.1. Distribution of factors of increase between January 2009 and December 2020 of export restrictions across all critical raw material tariff lines

Note: These are the factor of increase of the count of all types of measures in place across all covered raw materials and all implementing countries,







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Figure A D





