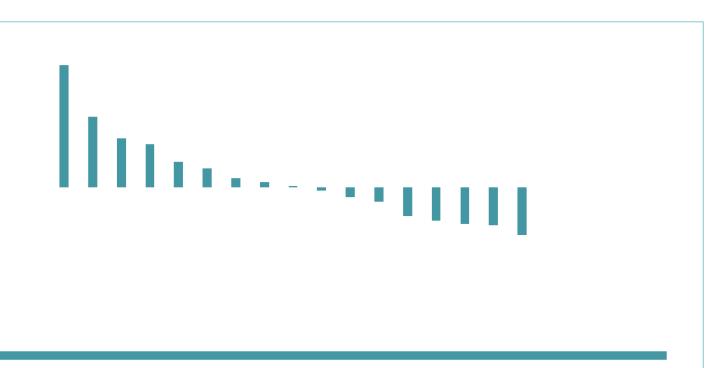


1818 H Street NW Washington DC 20433 Telephone: 202-473-1000

Internet: www.worldbank.org

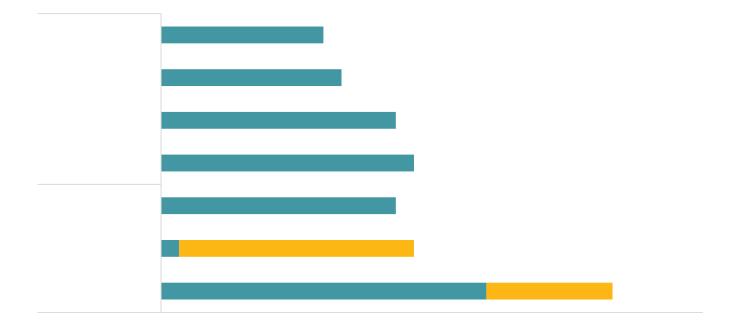




 $\label{lem:hfuxy-dc']Wm } $$ \| bhYfjYbh]cbg f]g_Zifh\Yf XYghUV]']n]b[ZccX markets.$

 $Secc[!\bullet\ c!icicall^ de]endenc\ [n\ in]^\bullet c\bullet\ f![m\ Uk!aine\ incl^de \bullet ceel\ (i![n\ [!e\bullet,\ fe!![\ \bullet ilic[\ mangane\bullet e,\ and\]ig\ i![n),\ heac^ man^facc^*ling\ ('ac\ and\ ![lled \bullet ceel\]![d^\circ cc^\bullet),$

E ects on trade and income of



> > > FIGURE 1.3:

| FIGUE | FIGURE 1.6: Change in GVC participation rate for ECA (selected sectors) | | | | | |
|-------|---|--|--|--|--|--|
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

Ccibhf]Yg]b AEBA UbX ECA fY[]cbg Wci`X VYbYÙh Zfca terms-of-trade gains and see their incomes expand. Cl`de [il]![d`cel• in the le•t [f Middle Ea•t and N[th Aflica legi[n c[`ld ca]t`le the bene,t• [f dla•tic led`cti[n•

in c![] and enelg^]![d*cci[n and e¢][!c• f![m che Black Sea legi[n b^ inclea•ing]![d*cci[n and e¢][!cing m[!e nac*!al le•[*!ce•. The le•c [f MENA i• likel^ c[•ee che highe•c inclea•e [f leal inc[me, 1.9]e!cenc lelaciçe c[che 62j3510048000 0570003>-20n-178/[55004800560004B004C051-131

| / | / |
|---|---|

Annex 1. Shares of imports of selected commodities from the Black Sea region in consumption

| Troffi the black sea region in | 1 00 | onsamption |
|--|------|------------|
| > > > FIGURE 8a: Wheat imports from Russia and Ukraine as a share of consumption, 2017 | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

| > > > FIGURE 8e: Crude petroleum imports from Russia and Ukraine as a share of consumption, 2017 | > > > FIGURE 8f: |
|--|------------------|
| | |
| | |
| | |
| | |
| | |
| | |

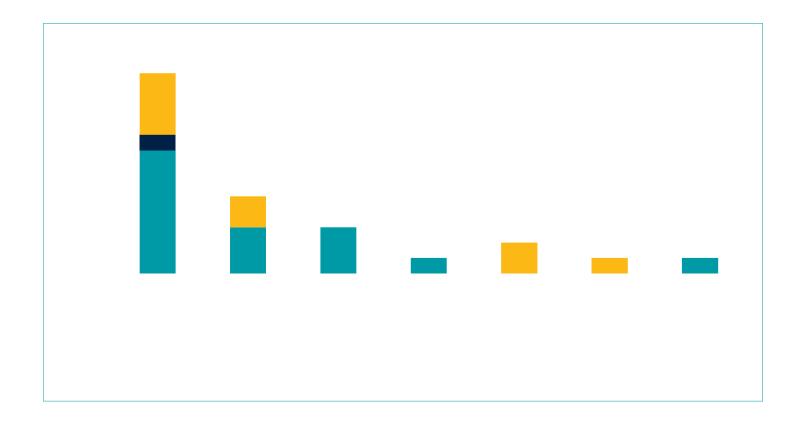


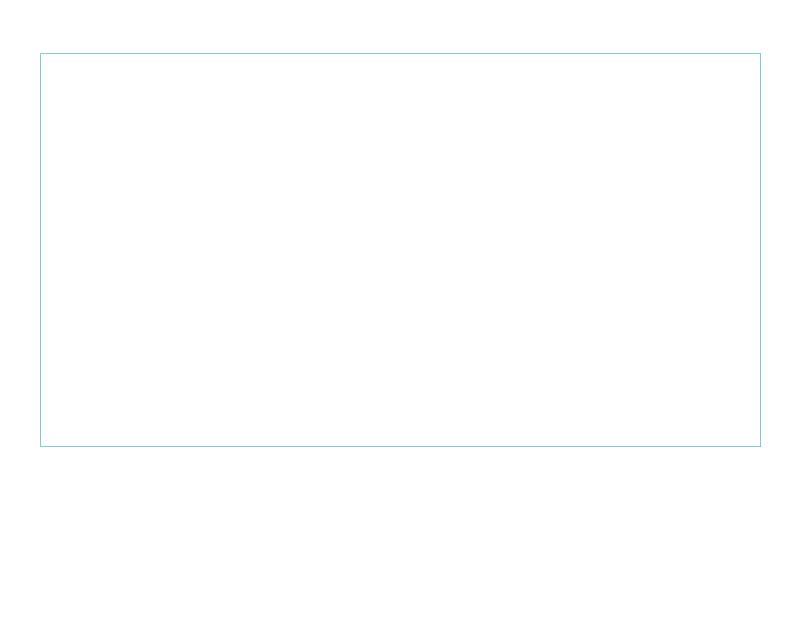


TABLE 2.1: Most important export products of Ukraine (2018-2020)



| L | | | | | | | | | | | | | | | | | | | | |
|---|---|--|--|---|---|---|---|---|--|--|---|---|---|--|--|---|---|---|---|---|
| | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| | , | | | ' | 1 | 1 | ' | 1 | | | ' | 1 | 1 | | | ' | 1 | 1 | , | 1 |
| | | | | | | | | | | | | | | | | | | | | |











| Jurisdiction | Export Ban | Products | Announcement Date |
|--------------|------------|---|----------------------|
| Australia | YES | G[[d• (f[[d) fl[m A *•clalia c[all R *••ian milical ^ endusers | 3/3/2022 |
| Ukłaine | YES | All food products to Russia | 3/2/2022 |
| Japan | YES | Single blanket export ban on goods to Russia | 3/1/2022 |
| M[ld[ça | YES | Wheat, mai:e and • *gal | 2/28 2022 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

Figg]U \Ug U ghfcb[XcaYgh]W `c[]gh]Wg]bXighfm gYfj]b[Figg]UbUbXCYbhfU`Ag]UbWighcaYfg,UbX]hgZibWh]cb]b[will be affected in the short to medium term. D[me•cic I[gi•cic• []elaci[n• and m[çemenc [f g[[d• i• lelaciçel^ le•• affected b che e¢ic [f We•celn,E*l[]ean []elac[l• ac lea•c in chance in celm, che-"Åe - M - M © M composition M compo [f _e•cein clan•][lc and calg[handling e i]menc a• _ell $a \bullet \inf[| maci[n cechn[l[g^{-} \bullet^{-} \bullet cem \bullet b^{-} R^{*} \bullet \bullet ian [] e | ac[| \bullet] ill]$ be affected_b^ •ancti[n•...The maintenance [f the_R*••ian ciçil açiadi[n •ecc[| ma^ be c[m]|[mi•ed a• a madel [f

$$M - \ddot{A}$$
 © $ic - c - \ddot{A}$ [M[$ic - c - \ddot{A}$]



TABLE 3.2: Trade between the EU and China in 2021, by Mode (Billion Euro)



>>>

E ects on Ukraine's key (non-food) exports and specific GVC¹

Ukraine's integration in global value chains is concentrated in a limited number of sectors

I_fU]bY9g dUfh]W]dUh]cb]b [`cVU` jU`iY W\U]bg]g Uh h\Y `ckYf YbX]b ECA UbX \Ug slightly declined between 2009-2018 (Fig \[e 4.1). Uklaine lag \[e behind the ECA açe lage and]alcici]ace \[e in a limited n \[mbel [f GVC \] . The magnit \[de [f the _alq] \]



S[*|ce: Calc*|aci[n• ba•ed [n UNCTAD-E[|a GVC dacaba•e.

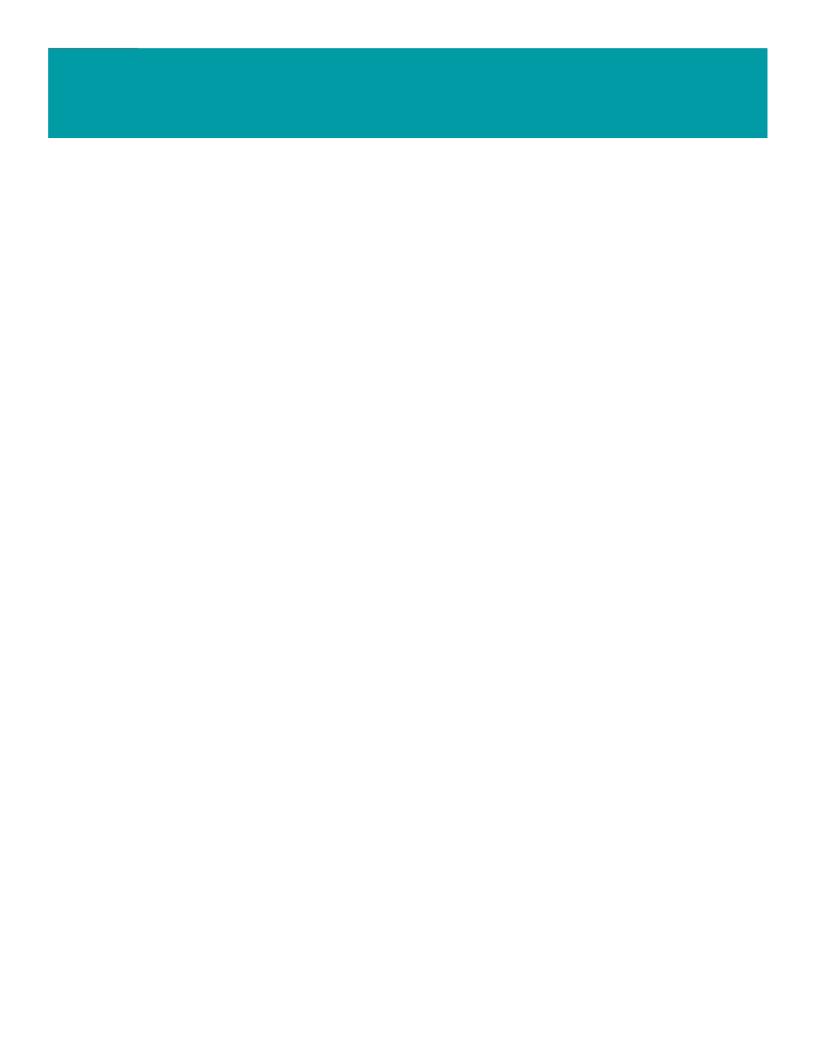
Key (non-food) exports that could a ect GVCs

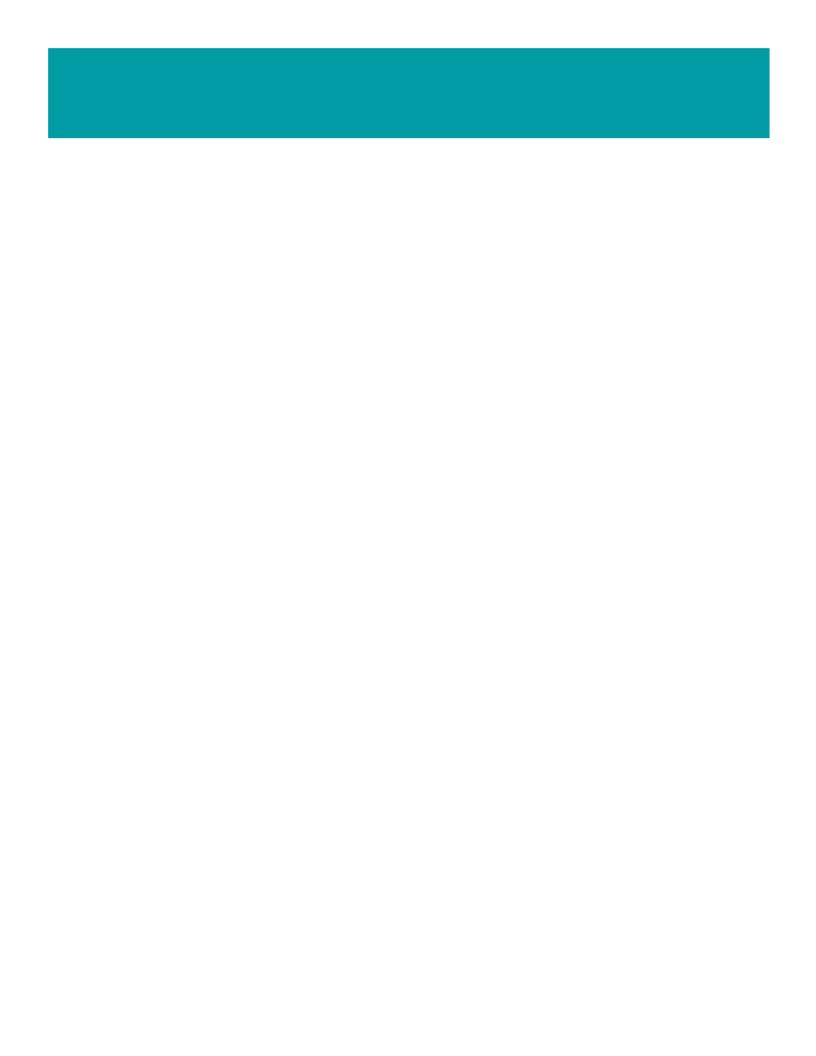
=b hYf a g cZ]bX]j]XiU` jU`iY W\U]bg, h\Y kUf]b I_fU]bY could cause disruption for the products that are Ukraine's

Inputs into other metal industries: aluminum and titanium

Titanium ore]g Ub]bdih]b h\Y UYfcgdUWY, Uj]Uh]cb,







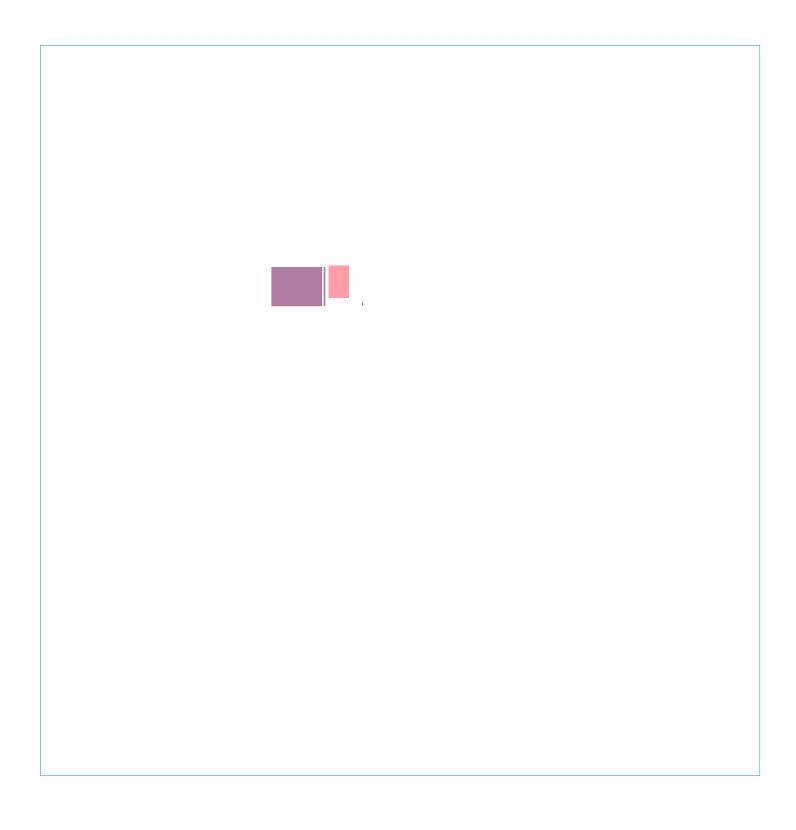


H\Y X]gfidh]cb cZ Figg]Utg Yldcfhg k]``ZYYX]bhc; JCg j]U a U^cf [`cVU` dfcXiWh]cb \iVg Zcf hfUXY UbX k]``YgdYW]U``m affect regional economies that are highly dependent on these exports. While çilc`all^ all GVC ale affected b^ Tréthg enelg m][liceng是%6] •] eciall^

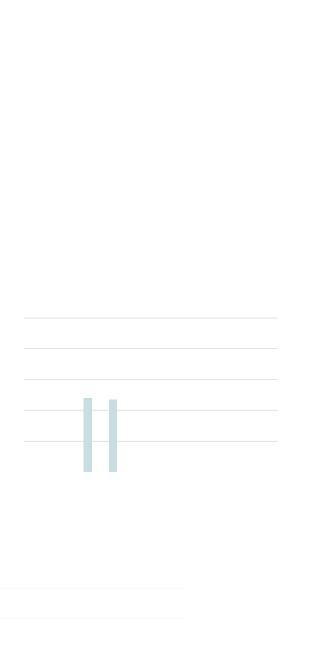
3maj•ilelg^

FIGURE 5.2: Russia as a seller, key sectors and products, and implications for supply chain partners

| Key Products | Key Global A Value C | / Regional Chains |
|--------------|-------------------------|----------------------|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

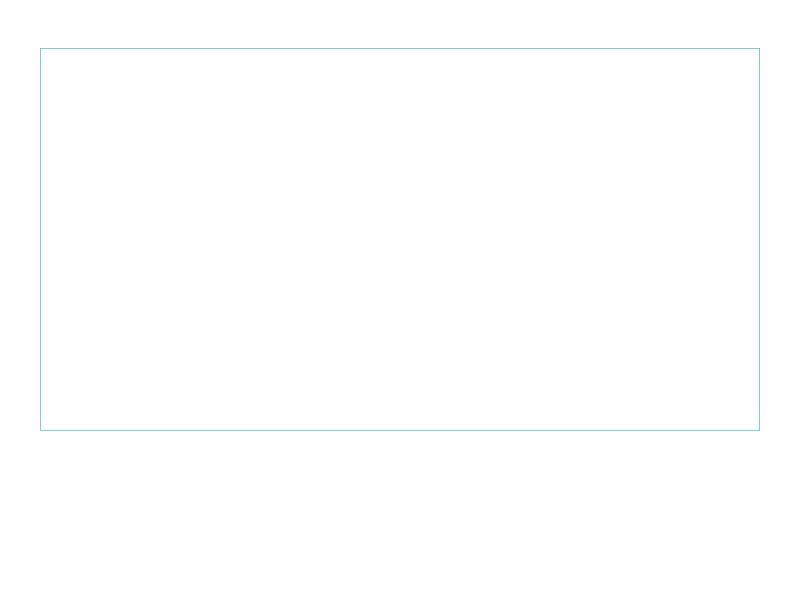


 $\label{thm:conditional} $$H\Y\ hcd\ 10\ Y\ Idcfh]b[\ Wcibhf]Yg\ a\ cgh\ XYdYbXYbh\ cb\ F\ igg]U\]bW`iXY\ U``EAEI\ Wcibhf]Yg,\ ;Ycf[]U,\ Ac`XcjU,\ I\ nVY_]ghUb,\ UbX\ HU^]_]ghUb,\ Ug\ kY``Ug\ h\Y: UfcY=g`UbXg\ UbX\ DUfU[\ i\ Um.$



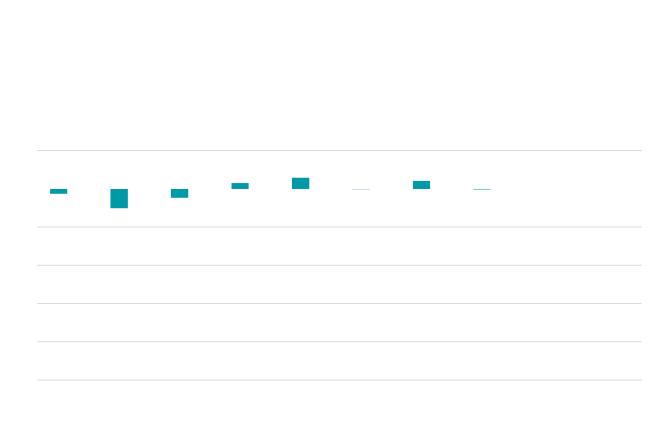
| Belarus | Armenia | Georgia | Kazakhstan | Kyrgyzstan | Paraguay | Rep. of Moldova | TajikistanU | zbekistan | | |
|---------|---------|---------|------------|------------|----------|--------------------|-------------|-----------|--|--|
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |





| FIGURE 7. | 2: | | | |
|-----------|----|--|--|--|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

>



Inbound Tourism

*bVcibX hcif]ga hc Figg]U UbX I_fU]bY \Ug VYYb gYjYfYm UZZYWhYX UbX]g`]_Y`m hc fYaU]b gc ibh]`h\Y WcbÚ]Wh]g Zi``m fYgc`jYX UbX VYmcbX,]b I_fU]bYtg WUgY. In 2019, c[`iom made `] 6.3]elcenc [f Uklaineqo ec[n[m^ and 6.9]elcenc [f ico c[cal em]I[^menc, _ich incelnaci[nal çioic[l e¢]endic leo making `] 3.7]elcenc [f c[cal e¢][lco (WTTC, 2022). F[! R`ooia, c[`liom c[nclib ced 4.9]elcenc [f GDP and 5.6]elcenc [f c[cal j[bo in 2019, _ich incelnaci[nal çioic[l e¢]endic leo making `] 3.4]elcenc [f R`ooiaqo c[cal e¢][lco (WTTC, 2022). Ao [booleged _ich [chel][oc-c[n'icc ocaceo, Uklaineqo c[`liom oecc[l io likel^ c[cake ^ealo c[lec[çel afcel che c[n'icoqo leo[lici[n. R`ooiaqo c[`liom oecc[l io being affecced b^ oancci[no, ailo]ace leoclici[no, claçelel c[n,dence, and claçelel o[lidalic^] lco oecc[l io likel^ c[]ic[c c[d[meocic and][licicall^ fliendl^ o[`lco malkeco f[lche neal f`c`le.

