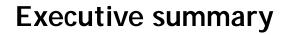
## **Foreword**



## **Co-publishing partners**

his work has been co-published by the World Trade
Organization, the Institute of Developing Economies
(IDE-Tw 8 -1.412 Td[(p)-108 (-Tw 20.4 (T-0.8 (gR-23 (a)O))11.1 (, )1.9 (h)-11.2 (e W)9.3 (o))1 0 (r)-13.9 (g)-14 4a)-13.3 (n)-4.3 (i)-9.8 (z)-223.



**DAVID DOLLAR** 

4 • Technological innovation, supply chain trade, and workers in a globalized world

Recent patterns of global	production and GVC participation	•	15
necesti patterns or groba	production and over participation		

This is because participation in cross-border production sharing is only one kind of division of labor that can contribute to industrialization. The substitution of imported intermediate inputs by domestically-produced intermediate inputs in advanced developing economies, such as the industrial upgrading in China, do (r p)-16(r)-34 (n)-16(e)-1i

Recent patterns of global production and GVC participation	•	21

production sharing activities fell by more than 8 percentage points, from 41.1% to 33.0%. This was mainly due to the relative decline of intra-regional GVC linkages in Western Europe, since this share in Eastern Europe increased during

• Technological innovation, supply chain trade, and workers in a globalized world	

	•	

Recent patterns of global production and GVC participation • 37

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## **CHAPTER**

Trade, value chains and labor markets in advanced economies 🔹 🔻	rade,	value chains and	l labor m	narkets ir	n advanced	economies	•	53
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Trade, value chains and labor markets in advanced economies	•	57

and place-based policies are the instruments of choice to address regional disparities in adjustment costs. When a region is negatively affected by import competition, some of the workers who  $\P\mathring{Y}z \approx 2 \mathring{U} \Pi \mathring{Y} \circ q g \circ 2 \Re \mathring{Z} \circ \Pi \circ 2 \circ \Pi \circ 2 \circ \Pi \circ 3 \circ \Pi$ 

## Global value chains and employment in developing economies

68 •	Technological innovation, supply chain trade, and workers in a globalized world				

Using a similar methodology and country coverage but for the periods 2000-2011, de Vries

## 7. Conclusions

## Notes

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Technological progress, diffusion, and opportunities for developing countries: lessons from China • 91

FIGURE 4.4

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- >æPqOÚq fioeDúzeÚzq %¶]O©=zÝzOÚgo£íþ½àÊÔ%¶]O©>ïÅÅ® fioeD¢Ým1zö Directions." Special Report, Standard Chartered Global Research, London.

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## **Understanding Supply Chain 4.0 and its**

## 1.2 It transforms business models, making supply more customer-driven

While Supply Chain 4.0 involves the deployment of such contemporary tools as the Internet of Things (IoT), big data analytics, autonomous robotics, and the like, it is not really about any of these things. It is about transforming the model of supply chain

Understanding Supply Chain 4.0 and its potential impact on global value chains • 113

FIGURE 5.10 Ward	ehousing and storage – changes in employment in selected occupations (2011-2016)	25%
200,000		35%25%
180,000		35%
160,000		30%
140,000		0070
120,000		25%
100,000		20%
80,000		15%
60,000		100/
40,000		10%
20,000		5%
0		0

## The digital economy, GVCs and SMEs

By Emmanuelle Ganne (WTO) and Kathryn Lundquist (WTO)

Digital technologies can also help reduce regulatory compli-

CHAPTER

technologies through direct foreign investment and learning.

As they progress, it is natural for developing countries to begin

spendingDrBsources-cfroid(npinking 9820056er@1/(npinkin)e)151.51(s \$)>70.0%(npinking)163041/20)+151.50(npinking)163041/2000+1504

Should high domestic value added in exports be aouin e8-14.c

preference for the establishment have been weakened because

But it is equally important to note that this is not only an issue

## References

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**Final Programme**